

# Lodi Gas Storage



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**GO 156 Supplier Diversity Report  
Calendar Year 2023**

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**NOTE:**  
 \*Utility - electrical corporations, gas corporations, water corporations, telephone corporations, and wireless telecommunications service providers with gross annual California revenues exceeding \$25,000,000.

Supplier Diversity Annual Report and Annual Plan

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.1
Description of Supplier Diversity Program Activities During the Previous Calendar Year		

**Internal Program Activities**

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Lodi Gas Storage L.L.C.'s (LGS) Supplier Diversity program is administered jointly by the Senior Compliance Manager, Superintendent of U.S. Operations, and U.S. Operations personnel. The parent company for LGS continues to be Rockpoint Gas Storage, who in turn is owned by Brookfield Infrastructure. The LGS Ops group reports directly to the Vice President (VP) of Ops for Rockpoint. During CY2023, LGS applied a disciplined approach to spending, with management and senior members making key purchasing decisions. The Ops group was made aware of the importance of G.O. #156 program and utilization of diverse suppliers/contractors. Both LGS and Wild Goose Storage (WGS) are under the same Brookfield ownership umbrella. A concentrated effort was made on both LGS/WGS' behalf to communicate and incorporate diverse suppliers/contractors within their spend requirements. The facility continues to be fully committed to the development and adherence of G.O. #156 Supplier Diversity Program goals. The Senior Compliance Manager has reviewed the Clearinghouse information in regards to diverse business spend.

**External Program Activities**

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N/A

Supplier Diversity Annual Report and Annual Plan

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.2
Supplier Diversity Results by Ethnicity		

		2023 Report				
		Direct Spend <sup>1</sup> \$	Sub Spend <sup>2</sup> \$	Total \$	%	
1	Minority Male	African American	\$0	\$0	\$0	0.00%
2		Asian Pacific American	\$10,250	\$0	\$10,250	0.12%
3		Hispanic American	\$110,785	\$0	\$110,785	1.26%
4		Native American	\$0	\$0	\$0	0.00%
5		<b>Total Minority Male</b>	\$121,035	\$0	\$121,035	1.37%
6	Minority Female	African American	\$0	\$0	\$0	0.00%
7		Asian Pacific American	\$0	\$0	\$0	0.00%
8		Hispanic American	\$0	\$0	\$0	0.00%
9		Native American	\$0	\$0	\$0	0.00%
10		<b>Total Minority Female</b>	\$0	\$0	\$0	0.00%
11	Total Minority Business Enterprise (MBE)		\$121,035	\$0	\$121,035	1.37%
12	Women Business Enterprise (WBE)		\$473,145	\$0	\$473,145	5.36%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		\$0	\$0	\$0	0.00%
14	Disabled Veteran Business Enterprise (DVBE)		\$12,941	\$0	\$12,941	0.15%
15	Persons with Disabilities Business Enterprise (DBE)		\$0	\$0	\$0	0.00%
16	8(a)*		\$0	\$0	\$0	0.00%
17	<b>Total Supplier Diversity Spend</b>		\$607,120	\$0	\$607,120	6.88%
18	<b>Net Procurement**</b>		<b>\$8,821,834</b>			

**NOTES:**

\* 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

\*\* Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

<sup>1</sup> Direct - Means Direct Procurement: when a utility directly procures from a supplier.

<sup>2</sup> Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfil its contractual obligation(s).

% - Percentage of Net Procurement.

Supplier Diversity Annual Report and Annual Plan

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.2
Supplier Diversity Direct Procurement Results by Product and Service Categories		

				2023 Report					
				Product		Service		Total	
				\$	%	\$	%	\$	%
1	Minority Male	African American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
2		Asian Pacific American	Direct	\$0	0.00%	\$10,250	0.15%	\$10,250	0.12%
3		Hispanic American	Direct	\$97,385	4.92%	\$13,400	0.20%	\$110,785	1.26%
4		Native American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
5		<b>Total Minority Male</b>	Direct	\$97,385	4.92%	\$23,650	0.35%	\$121,035	1.37%
6	Minority Female	African American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
7		Asian Pacific American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
8		Hispanic American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
9		Native American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
10		<b>Total Minority Female</b>	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
11 Total Minority Business Enterprise (MBE)			Direct	\$97,385	4.92%	\$23,650	0.35%	\$121,035	1.37%
12 Women Business Enterprise (WBE)			Direct	\$0	0.00%	\$473,145	6.92%	\$473,145	5.36%
13 Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)			Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
14 Disabled Veteran Business Enterprise (DVBE)			Direct	\$0	0.00%	\$12,941	0.19%	\$12,941	0.15%
15 Persons with Disabilities Business Enterprise (DBE)			Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
16 8(a)*			Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
17 Total Supplier Diversity Spend			Direct	\$97,385	4.92%	\$509,736	7.45%	\$607,120	6.88%
18 Net Procurement**				\$8,821,834					
19 Net Product Procurement				\$1,980,243					
20 Net Service Procurement				\$6,841,591					
21 Total Number of Diverse Suppliers that Received Direct Spend				9					

**NOTES:**

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 \*\* Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.  
 Direct - means Direct Procurement: when a utility directly procures from a supplier.  
 % - Percentage of Net Procurement.

Supplier Diversity Annual Report and Annual Plan

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.2
Supplier Diversity Subcontractor Procurement Results by Product and Service Categories		

				2023 Report					
				Product		Service		Total	
				\$	%	\$	%	\$	%
1	Minority Male	African American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
2		Asian Pacific American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
3		Hispanic American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
4		Native American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
5		<b>Total Minority Male</b>	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
6	Minority Female	African American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
7		Asian Pacific American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
8		Hispanic American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
9		Native American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
10		<b>Total Minority Female</b>	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
11	Total Minority Business Enterprise (MBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
12	Women Business Enterprise (WBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
14	Disabled Veteran Business Enterprise (DVBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
15	Persons with Disabilities Business Enterprise (DBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
16	8(a)*		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
17	<b>Total Supplier Diversity Spend</b>		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
18	Net Procurement**							\$8,821,834	
19	Net Product Procurement							\$1,980,243	
20	Net Service Procurement							\$6,841,591	

**NOTE:**

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Sub - means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).

% - Percentage of Net Procurement.

Supplier Diversity Annual Report and Annual Plan

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Supplier Diversity Results by Standard Industrial Classification (SIC) Codes		

SIC Code	African American		Asian Pacific American		Hispanic American		Native American		Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total Supplier Diversity Spend	Total Procurement	
	Male	Female	Male	Female	Male	Female	Male	Female									
SIC 13	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,472	\$0	\$0	\$0	\$0	\$1,472	\$1,878,166	
SIC 13	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.08%	0.00%	0.00%	0.00%	0.00%	0.08%	100.00%	
SIC 15	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$79	
SIC 15	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 17	\$	\$0	\$0	\$0	\$13,400	\$0	\$0	\$0	\$13,400	\$0	\$0	\$0	\$0	\$0	\$13,400	\$661,892	
SIC 17	%	0.00%	0.00%	0.00%	0.00%	2.02%	0.00%	0.00%	2.02%	0.00%	0.00%	0.00%	0.00%	0.00%	2.02%	100.00%	
SIC 26	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,203	
SIC 26	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 27	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,657	
SIC 27	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 28	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$89,196	
SIC 28	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 30	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$28,583	
SIC 30	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 34	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,009,230	
SIC 34	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 35	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,082,936	
SIC 35	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 36	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$79,937	
SIC 36	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 37	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,835	
SIC 37	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 38	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$238,940	
SIC 38	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 43	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$253	
SIC 43	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 47	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$202,518	\$0	\$0	\$0	\$0	\$0	\$202,518	\$202,518	
SIC 47	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	100.00%	
SIC 49	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$13,388	
SIC 49	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 50	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$406,333	
SIC 50	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 51	\$	\$0	\$0	\$0	\$0	\$97,385	\$0	\$0	\$97,385	\$0	\$0	\$0	\$0	\$0	\$97,385	\$246,899	
SIC 51	%	0.00%	0.00%	0.00%	0.00%	39.44%	0.00%	0.00%	39.44%	0.00%	0.00%	0.00%	0.00%	0.00%	39.44%	100.00%	
SIC 52	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$31,263	
SIC 52	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 55	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$233,380	
SIC 55	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 56	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,102	
SIC 56	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 73	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$267,800	\$0	\$12,941	\$0	\$0	\$0	\$280,741	\$1,882,732	
SIC 73	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.22%	0.00%	0.69%	0.00%	0.00%	0.00%	14.91%	100.00%	
SIC 75	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$66,643	
SIC 75	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 76	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,355	\$0	\$0	\$0	\$0	\$0	\$1,355	\$77,092	
SIC 76	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.76%	0.00%	0.00%	0.00%	0.00%	0.00%	1.76%	100.00%	
SIC 80	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$80	
SIC 80	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 81	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,489	
SIC 81	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 86	\$	\$0	\$0	\$10,250	\$0	\$0	\$0	\$0	\$10,250	\$0	\$0	\$0	\$0	\$0	\$10,250	\$562,674	
SIC 86	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
SIC 87	\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
SIC 87	%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
<b>Total</b>	<b>\$</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,250</b>	<b>\$0</b>	<b>\$110,785</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$121,035</b>	<b>\$473,145</b>	<b>\$0</b>	<b>\$12,941</b>	<b>\$0</b>	<b>\$0</b>	<b>\$607,120</b>	<b>\$8,821,834</b>
<b>Total</b>	<b>%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.12%</b>	<b>0.00%</b>	<b>1.26%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>1.37%</b>	<b>5.36%</b>	<b>0.00%</b>	<b>0.15%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>6.88%</b>	<b>100.00%</b>

Net Procurement \$8,821,834

NOTES:  
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 \*\* Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.  
 % - Percentage of row Total Procurement.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.2
Number of Diverse Suppliers and Revenue Reported to the Supplier Clearinghouse		

Number of Diverse Suppliers	Number of Diverse Suppliers Data													
	Revenue Reported to the Supplier Clearinghouse							Utility-Specific 2023 Summary						
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total
Under \$1 million		2		1			3		2		1			3
Under \$5 million		1					1		1					1
Under \$10 million							0							0
Above \$10 million	3	2					5	3	2					5
<b>Total</b>	<b>3</b>	<b>5</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>9</b>	<b>3</b>	<b>5</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>9</b>

Revenue of Diverse Suppliers	Revenue and Payment Data													
	Revenue Reported to the Supplier Clearinghouse							Utility-Specific 2023 Summary						
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total
Under \$1 million		\$837,187		N/A			\$837,187		\$267,800		\$12,941			\$280,741
Under \$5 million		\$4,249,764					\$4,249,764		\$202,518					\$202,518
Under \$10 million							\$0							\$0
Above \$10 million	\$97,670,556	\$60,582,873					\$158,253,429	\$121,035	\$2,827					\$123,862
<b>Total</b>	<b>\$97,670,556</b>	<b>\$65,669,824</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$163,340,380</b>	<b>\$121,035</b>	<b>\$473,145</b>	<b>\$0</b>	<b>\$12,941</b>	<b>\$0</b>	<b>\$0</b>	<b>\$607,120</b>

**NOTE:**

\* 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).



Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.2
Description of Diverse Suppliers with Majority Workforce in California		

Nine diverse business enterprises were utilized by Lodi Gas Storage during the 2023 calendar year. The majority of the workforce and product distribution for these seven diverse companies resides in California.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.3
Supplier Diversity Program Expense		

Expense Category	Year (Actual)
Wages	\$10,000
Other Employee Expenses	\$0
Program Expenses	\$0
Reporting Expenses	\$0
Training Expenses	\$0
Consultant Expenses	\$0
Other Expenses	\$0
<b>Total</b>	<b>\$10,000</b>

<b>Lodi Gas Storage, L.L.C.</b>	<b>2023 Report</b>	<b>GO 156 Section 9.1.4</b>
<b>Description of Progress in Meeting or Exceeding Set Goals</b>		

Lodi Gas Storage had a slightly higher percent spent on diverse businesses in comparison to last year (6.88% in CY2023 vs. 6.34% in CY2022), but the overall dollar amount spent on diverse businesses was slightly lower (\$607,120 in CY2023 vs. \$629,023 in CY2022). Gas Storage project work tends to be very specialized with less diverse companies available that provide desired products/services, but Lodi Gas Storage was able to utilize one diverse vendor in this area. Lodi Gas Storage expects higher capital expenditures until the end of calendar year 2026, due to well work that's required to be completed to meet State regulatory requirements. Efforts continued in utilizing diverse companies with day to day operations, and we believe this initiative was successful.

Lodi Gas Storage is expecting equivalent diverse business spend in CY2024, in comparison to the CY2023 actual spend values. Overall we're anticipating to achieve a 6.00% target in CY2024.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.4
<b>Supplier Diversity Results Compared to Set Goals</b>		

Category	2023 Result %	2023 Goal %
Minority Male Business Enterprise	1.37%	10.00%
Minority Female Business Enterprise	0.00%	5.00%
Minority Business Enterprise (MBE)	1.37%	15.00%
Women Business Enterprise (WBE)	5.36%	5.00%
Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	0.00%	1.00%
Disabled Veteran Business Enterprise (DVBE)	0.15%	1.50%
Persons with Disabilities Business Enterprise (DBE)	0.00%	0.00%
<b>Total</b>	<b>6.88%</b>	<b>22.50%</b>

**NOTE:**  
% - Percentage of Net Procurement.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.5
Description of Prime Contractors Utilization of Diverse Subcontractors		

There were no subcontractors utilized by the prime contractor at Lodi Gas Storage during 2023.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.5
Summary of Prime Contractors Utilization of Diverse Subcontractors		

	Minority Male	Minority Female	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total Supplier Diversity Spend
Direct \$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sub \$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total \$</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Direct %	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sub %	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>Total %</b>	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

<b>Net Procurement **</b>	<b>\$8,821,834</b>
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**NOTES:**

\* 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

\*\* Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

Direct - means Direct Procurement: when a utility directly procures from a supplier.

Sub - means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfil its contractual obligation(s).

% - Percentage of Net Procurement.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.6
List of Supplier Diversity Complaints Received and Current Status		

Lodi Gas Storage received no complaints with respect to Supplier Diversity during the 2023 calendar year.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.7
Description of Efforts to Recruit Diverse Suppliers in Low Utilization Categories		

Lodi Gas Storage has been working closely with its sister company, Wild Goose Storage, on the GO #156 initiative over the past few years.

As Lodi Gas Storage's program implementation progresses, we will continue to use best efforts to identify vendors in these low-use areas and include them in our procurement plan.



Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 9.1.11
Description of Supplier Diversity Activities and Progress in Fuel Procurement		

Lodi Gas Storage utilizes natural gas as their fuel to run various pieces of equipment. This natural gas is removed / metered from the main sales stream that either comes from or goes onto PG&E's transmission system. This fuel usage is charged back to customers who utilize Lodi Gas Storage for gas storage. Thus, fuel procurement is not applicable to the Supplier Diversity Program.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 10.1.1
Supplier Diversity Short-, Mid-, and Long-Term Procurement Goals		

SIC Code	Short-Term 2024-2025						Mid-Term 2026-2029						Long-Term 2030+					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal
Product																		
SIC 51	4.00%	0.00%	0.00%	0.00%	0.00%	4.00%	4.25%	0.00%	0.00%	0.00%	0.00%	4.25%	4.50%	0.00%	0.00%	0.00%	0.00%	4.50%
ALL OTHER	3.00%	0.00%	1.50%	0.00%	0.00%	4.50%	3.25%	0.00%	1.75%	0.00%	0.00%	5.00%	3.50%	0.00%	2.00%	0.00%	0.00%	5.50%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	7.00%	0.00%	1.50%	0.00%	0.00%	8.50%	7.50%	0.00%	1.75%	0.00%	0.00%	9.25%	8.00%	0.00%	2.00%	0.00%	0.00%	10.00%

SIC Code	Short-Term 2024-2025						Mid-Term 2026-2029						Long-Term 2030+					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	Total Supplier Diversity Goal
Service																		
SIC 47	0.00%	2.50%	0.00%	0.00%	0.00%	2.50%	0.00%	2.75%	0.00%	0.00%	0.00%	2.75%	0.00%	3.00%	0.00%	0.00%	0.00%	3.00%
SIC 73	0.00%	2.50%	0.00%	0.00%	0.00%	2.50%	0.00%	2.75%	0.00%	0.00%	0.00%	2.75%	0.00%	3.00%	0.00%	0.00%	0.00%	3.00%
SIC 87	4.00%	0.00%	0.00%	0.00%	0.00%	4.00%	4.25%	0.00%	0.00%	0.00%	0.00%	4.25%	4.50%	0.00%	0.00%	0.00%	0.00%	4.50%
ALL OTHER	4.00%	1.00%	0.00%	1.50%	0.00%	6.50%	4.25%	1.25%	0.00%	1.75%	0.00%	7.25%	4.50%	1.50%	0.00%	2.00%	0.00%	8.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	8.00%	6.00%	0.00%	1.50%	0.00%	15.50%	8.50%	6.75%	0.00%	1.75%	0.00%	17.00%	9.00%	7.50%	0.00%	2.00%	0.00%	18.50%
Total	15.00%	6.00%	1.50%	1.50%	0.00%	24.00%	16.00%	6.75%	1.75%	1.75%	0.00%	26.25%	17.00%	7.50%	2.00%	2.00%	0.00%	28.50%

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 10.1.2
Description of Supplier Diversity Program Activities Planned for the Next Calendar Year		

**Internal program activities**

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Lodi Gas Storage operates two gas storage facilities in Northern California; with the main facility located in San Joaquin County and one facility located in Solano County. Continued efforts were made to reduce operating costs as a way to offset low commodity pricing, and resulting revenue. The downturn in the petroleum industry, as a result of lower commodity pricing, has caused businesses in the area to close shop and move elsewhere. Purchasing options have become even more limited than in the past.

Due to the limited number of purchases that are made by Lodi Gas Storage, the employment of a full time procurement specialist is not justified. The Senior Compliance Manager, Superintendent, U.S. Operations, and operations staff will continue to work diligently in seeking new diverse companies that can support Lodi Gas Storage's needs. Lodi Gas Storage will continue to network with the Wild Goose Storage operation on new/potential diverse business enterprises.

In the area of capacity building, Lodi Gas Storage, as a small utility has only so much leverage to be able to affect change in this area. The specialized nature of some of the equipment as well as the processes unique to gas storage make it difficult in some instances to be able to spread out the supplier base. When undertaking large development/capital projects at Lodi Gas Storage, it typically necessitates the use of high capacity equipment, and unique technical skills/contractor labor. Goods and services that aren't readily available from diverse companies. The proprietary nature of our business definitely limits our ability to be more aggressive in this area. That being said, Lodi Gas Storage continues to investigate diverse companies in the area to see if they'd be a possible fit for future use.

Lodi Gas Storage runs the Supplier Diversity Program jointly between the Calgary Head Office and the facility. The ability for Lodi Gas Storage to expand its mandate in this area requires both local and Head Office support. As discussed earlier, Rockpoint Gas Storage management have been given an overview of the G.O. #156 program, and the associated importance. We continue to focus our efforts upon doing what we can to expand the supplier base in the Lodi Gas Storage area as well as increasing business ties with the small and relatively non-diverse business community. We are aware that this is a worthy goal and will continue to strive in making progress in this area with the resources that we have at our disposal.

**External program activities**

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Lodi Gas Storage will make an effort to continue to support programs related to Supplier Diversity.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 10.1.3
Plans for Recruiting Diverse Suppliers in Low Utilization Categories		

Lodi Gas Storage will continue to monitor expenditures in the categories where utilization of diverse suppliers' has been historically low. We will continue to assess accounting reports in order to identify the magnitude of expenditures in these areas and determine if our efforts may have a tangible impact. As well, periodic review of the Clearinghouse website, and possibly attendance at future outreach events, will be done in an effort to identify diverse businesses that could potentially provide a product/service at Lodi Gas Storage. Although we hope to take advantage of opportunities in low utilization areas, it is our intent to focus our supplier diversity efforts where we can maximize our expenditures with verified suppliers regardless of category to help increase overall spend percent.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 10.1.4
Plans for Recruiting Diverse Suppliers Where Unavailable		

This continues to be a challenge for Lodi Gas Storage due to proximity of their operation in Northern California, combined with the nature of their business, and limited number of supplier diverse products/services that can support their needs. However, Lodi Gas Storage will keep this initiative in mind when seeking suppliers/contractors, and make efforts to recruit diverse businesses from areas that previously have not been available. Lodi Gas Storage will take the opportunity, when available, to express their desire to the supplier/contractor community in utilizing diverse companies for their needs.

Lodi Gas Storage, L.L.C.	2023 Report	GO 156 Section 10.1.5
Plans for Encouraging Prime Contractors to Subcontract with Diverse Suppliers		

Lodi Gas Storage has supplied prime contractors with pamphlets provided by Supplier Clearinghouse and with a copy of G.O. #156. Lodi Gas Storage continues to encourage its prime suppliers and contractors to subcontract with diverse businesses. Ultimately, it's the contractor's decision as to what subcontractors they select that best fulfill their company's needs. But, at a minimum, they are aware of the G.O. #156 initiative to utilize diverse products/services. The Lodi Gas Storage program administrator will continue to assist plant personnel that have procurement authority to encourage prime contractors to include verified minority suppliers.

<b>Lodi Gas Storage, L.L.C.</b>	<b>2023 Report</b>	<b>GO 156 Section 10.1.6</b>
<b>Plans for Complying with Supplier Diversity Program Guidelines</b>		

Lodi Gas Storage's senior management have been introduced to the G.O.#156 initiative, and are fully committed to supporting the company's Supplier Diversity Program. The company will strive to comply with the provisions and requirements of G.O.#156 and will work with the CPUC in the ongoing implementation of program goals and objectives.